DULT CONTEMPORARY

Research results from

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PURPOSE: To provide contrasting and supplementary data based on actual consumer testing research.

The Adult Contemporary Music Letter provides objective test data from not only the A/C demographic (age range) but psychographic (adults who prefer listening to A/C radio).

Conventional A/C charts are composed of programmer opinions based on research or personal taste; so trade charts show to what music A/C audiences are exposed, not necessarily what they prefer. Over the last decade ReFocusTM research has shown the conventional charts' accuracy level to be about 50% in reflecting listener's tastes.

Note: ReFocusTM is not a test of familiarity or burnout. It is a test of music acceptability to your target audience.

We're dedicated to the proposition that playing music A/C listeners *like* will attract and hold listeners better than playing music they don't.

THE REFOCUSTM METHODOLOGY: REFOCUSTM DATA INTERPRETATION: Reverse focus group, "whole song" testing.

Our proprietary group composition and interpretation has extremely high accuracy as demonstrated by client stations' ratings since 1980.

ReFocus™ may confirm trade chart data.

Or, it may reveal programmer enthusiasm, or intense promotion, has resulted in chart ratings for records to which listeners are indifferent — or actually dislike!

Thus, very appealing records to your listeners are often overlooked.

We do not recommend eventually retaining records as "recurrents" or "oldies" that test well but don't chart; they will be unfamiliar to new listeners entering the market. But there are no negatives when playing these songs when current.

Since familiarity is the primary purpose of older records, we recommend only "oldies" that chart well in the trades and do well in ReFocusTM.

We strongly recommend adding records with an XXXX or XXX rating; they may become a potential "standard" for your target audience.

Records with an XX rating aren't as strong, but they have solid programming value, and we also do recommend adding them to your playslist.

Records testing X-1/2 are "borderline", few negatives, but few positives either, worth watching, but probably not for airplay at this time. Listeners are not currently interested in hearing X-1/2 songs all the way through! Why play them then?

Records which test poorly (negative x, neutral x, or X positive) initially, but become accepted chart hits, are generally retested to determine if their wider exposure has altered their appeal to the target audience.

ReFocusTM data has proven effective in indexing music appeal to audiences 25-54, with proven, intense appeal to females 25-49.

NEW SINGLES: FIRST TEST SCORES

ARTISTTitle (Label) Nes	g. Neu.	Wait	RECOMMENDED
DENZIAN, RickRecently (Slot-1)		X-1/2	
LEAGUE OF NOTIONSBucket List (Treaty)		X-1/2	
LEAGUE OF NOTIONSLike That (Treaty)		X-1/2	
MARS, BrunoLocked Out Of Heaven (Elektra/Atl)		X-1/2	
SEPTEMBERHands Up (Robbins Entertainment)		X	

SEASONAL TRACKS, NEWLY-TESTED THIS YEAR

ARTIST TITLE	Neg.	Neu.	Wait	RECOMMENDED
BUBLE, MichaelCold December Night (WB)			X-1/2	
MYERS, BillAngels (Powerlight)			X	
TURPIN, WillWhat Child Is This (Hubbub)			X-1/2	

RE-TESTS OF PREVIOUSLY-TESTED RELEASES

ARTISTTitle (Label)	Neg.	Neu.	Wait	RECOMMENDED
ADELESkyfall (Columbia)				
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
CLARKSON, KellyCatch My Breath ["radio"] (F	RCA)			
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
JEPSEN, Carly RaeThis Kiss (Interscope)				
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
KATE-MARGRETCool Me Down (WMA)				
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
LEAGUE OF NOTIONSWhat's Up (Treaty)				
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
LYRA PROJECTOrdinary Girl (Slot-1)				
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
SAMS, ElizabethDear Veteran (Baba Ray)				
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
SWIFT, TylerI Knew You Were Trouble (Big Ma	achine)			
PREVIOUS TEST:			X-1/2	
RE-TEST:			X-1/2	
				1

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RECOMMENDED TOP ROTATION A/C RECORDS, WEEK OF NOVEMBER 19 2012 RECOMMENDED WIDE AWAKE--Katy Perry (Capitol) (1) TO THE EDGE--NiaNell (NiaNell Ent. LP) 2 (3)X X (8/6)3. DANCING ON THE CEILING--L. Richie/Rscl. Flatts) (5) Х (9/17)4. DESTINY--Franklin McKay (F. McKay Music) (2) Х Х (7/9)5 SOLDIER--Gavin DeGraw (RCA) (8) Х Х (9/10) TODAY--Michael Lynche (Big 3) Х Х 6. (4) (7/30)SINCE YOU LEFT--Emil Bishaw (Caper) Х Х 7. (7) (7/16)KEEP ON COOKING--Julia Child (PBS-TV) Х (8/27)8. (9) Х Х 9. CALL ME MAYBE--Carly Rae Jepsen (Interscope) (6) Х (7/23)10. ENDLESSLY--The Cab (Z Entertainment) Х Х (10/1)(11)SOUL COMPANION-Mary Ch. Crpenter/J. Tylr(Cncrd)(10) х Х (6/11) 11. 12. IT'S TIME--Glee Cast (Fox/Columbia) (13)Х Х (10/8)13. GET OUT--Casey Abrams (Concord Music Group) (12)Х Х (6/25)DON'T FORGET ABOUT ME--Keith Harkin (Verve) 14 (15)Х Х (9/17)15. SUMMER LOVE SONG--Brooke Hyland (Whattaguy) (14) X (8/13)RECOMMENDED "B" ROTATION MUSIC MENU (in order of date of recommendation) [No current "X X X X" songs on the playlist] Х Х Х WHAT DOESN'T KILL (MAKES..STRONGER)--K. Clarkson (RCA) X Χ Х (11/21)SAY WHAT YOU WILL [remix] -- Justin Hines (Decca/UMG) (2/13)Х Х SORRY--Art Of Dying [radio edit] (Reprise) X (2/20)READY FOR THE WORLD--Jesse Jordan Band (JMP) Х Х (2/20)Х COUNTING ON YOU--Mikey Wax (WaxSongs) Χ (2/20)WITHOUT YOU--Glee Cast (Fox/Columbia) Х X (2/27)UPTOWN GIRL--Glee Cast (Fox/Columbia) Х Х (3/19)BETWEEN US--Margo Rey (RightWay/Organica) Χ Х (3/26)Х Х ENDLESS LOVE--Lionel Richie/Shania Twain (Merc-Nashv.) (3/26)TELL ME I'M NOT DREAMING--Katherine Jenkins (WB) Х Х (4/2)Х Х SWEET BY AND BY--Lorie Line (Lorie Line Music) (4/2)WITHOUT YOU--Michael J Thomas/Wendy Moten(Woodward Av) Х Х (4/16)SOMEBODY THAT I USED TO KNOW--Gotye w/Kimbra(Republic) Х (5/28)Χ Χ BLINK--U. V. U. K. (Robbins Entertainment) (5/28)Х Χ (6/4)THE PRAYER ["TheVoice"]-Cr. Aguilera/ChrisMann(Rep/UMG) WHAT YOU THINK ABOUT US--Erica Nicole (Heaven) Х Χ (6/18)WE ARE NEVER EVER GETTING...-- Taylor Swift (Big Mach.) Χ Χ (10/1)ANYTHING ABOUT ME--The Far Removed (2010AD) (10/29)Χ Χ PLEASE DON'T--The Lyra Project [www.lyraproject.com] Х (11/12)RECOMMENDED SEASONAL CURRENTS, NEWLY TESTED THIS YEAR X GO TELL IT ON THE MOUNTAIN--James Taylor (U Me LP) (11/5)

"X-1/2 POSITIVE"/BORDERLINE--WATCH THEM, BUT NOT CURRENTLY "RECOMMENDED" TESTED OVER 2 MONTHS AGO: § TAKE A LITTLE RIDE-Jason Aldean[Broken Bow] GOOD MORNING BEAUTIFUL--Jim Brickman w/Luke McMaster [Mood/Brickhouse] DARK SIDE--Kelly Clarkson WALKIN' GOOD--Heart, w/Sarah McLachlan [Select] IT'S TIME--Imagine Dragons [Interscope EP] HAPPY PILLS--Norah Jones ONE MORE NIGHT--Maroon 5 ["no rap" vsn only] SHE'S SO MEAN--Matchbox Twenty SHADOW DAYS--John Mayer WHAT MAKES YOU BEAUTIFUL--One Direction GOOD TIME--Owl City, with Carly Rae Jepsen CELEBRATE--Jordin Sparks, with Whitney Houston DRIVE BY--Train ["guitar up mix" preferred] HONESTY--Whitney Wolanin [TopNotch]

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"×-1/2 POSITIVE"/BORDERLINE--WATCH, BUT NOT NOW "RECOMMENDED" (CONT'D.) TESTED ISSUE OF 8/20: I WILL WAIT--Mumford & Sons [Glassnote]
TESTED ISSUE OF 8/27: START OF SOMETHING GOOD--Daughtry WHEN I LOOK AT YOU--Alex Edmonds [Mission House] STEADY MY HEART--Kari Jobe [Sparrow] HALL OF FAME--The Script THE BIGGEST MISTAKE--The Secret State [Stealth Tiger] TESTED ISSUE OF 9/3: WANTED YOU MORE--Lady Antebellum BLOWN AWAY--Carrie Underwood TESTED ISSUE OF 9/10: FOR YOU--Keith Urban TESTED ISSUE OF 9/17: DON'T GIVE UP--Calling Glory [Soncured] EVEN THE LOSERS--Pat Green [Sugar Hill] GIRL ON FIRE--Alicia Keys THE PUPPET CRIES--Koldasee [Pinnacle Road] EVERY ROAD LEADS HOME TO YOU--Richie Sambora [Dangerbird] DECORATE--Yuna [Fader] TESTED ISSUE OF 9/24: < none > TESTED ISSUE OF 10/1: ONE MORE CHANCE--LeRoy Bell [Martez] MERCY--The Dave Matthews Band SOUND LOVE MAKES [ac vsn] -- The Far Removed [2010AD] 93 MILLION MILES [radio edit]--Jason Mraz LESSONS IN LOVE--Neon Trees, featuring Kascade [radio edit] TESTED ISSUE OF 10/8: COMMON, SIMPLE, BEAUTIFUL--Jennifer Chung [no 1b1] BREATHE AND RELEASE--The Far Removed [2010AD] I LOOK TO YOU--Whitney Houston and R. Kelly DIE YOUNG--Ke\$ha DIAMONDS--Rihanna TESTED ISSUE OF 10/15: (KISSED YOU) GOOD NIGHT--Gloriana BEAUTIFUL--Carly Rae Jepsen, with Justin Bieber BEGIN AGAIN--Taylor Swift TESTED ISSUE OF 10/22: CATCH MY BREATH--Kelly Clarkson [radio mix] TESTED ISSUE OF 10/29: SKYFALL--Adele ISN'T IT TIME--The Beach Boys [Capitol] [radio edit] THIS KISS--Carly Rae Jepsen TRY--Pink TESTED ISSUE OF 11/5: MERRY XMAS BEAUTIFUL--Jim Brickman/McMaster [XMAS] THIS CHRISTMAS--Franklin McKay [F.McKay Music] [XMAS] FEEL AGAIN--One Republic THE DISTANCE--Christina Perri and Jason Mraz HOME--Phillip Phillips [Interscope] AND A HAPPY NEW YEAR--Mikey Wax [WaxSongs] [XMAS] TESTED ISSUE OF 11/12: COOL ME DOWN--Kate-Margret [WMA] WHAT'S UP--League Of Notions [Treaty] ORDINARY GIRL--Lyra Project [Slot-1] DEAR VETERAN--Elizabeth Sams [Baba Ray] I KNEW YOU WERE TROUBLE--Tyler Swift TESTED ISSUE OF 11/19: COLD DECEMBER NIGHT--Michael Buble [XMAS] RECENTLY--Rick Denzien [Slot-1] LOCKED OUT OF HEAVEN--Bruno Mars BUCKET LIST--League of Notions [Treaty] LIKE THAT--League of Notions [Treaty] WHAT CHILD IS THIS--Will Turpin [Hubbub] [XMAS]

NOTES

We use a seven-point test rating scale for each song: Three recommend against airplay [negative, neutral, "One-X Positive"]; one is "borderline"—meaning that the target audience is essentially indifferent to the song ["X-1/2 Positive"]; and three points on the scale indicate records recommended for airplay ["X X", "X X X", "X X X X" Positive]. é§

5 = HARDER ROCK & ROLL, BUT ACCEPTABLE TO A/C-CORE-AUDIENCE ADULTS

SESAC-licensed songs require a SESAC license; SESAC is owned by lawyers and you WILL be sued for copyright violation. Note that ALL songs composed by Neil Diamond and by Bob Dylan are now SESAC copyrights, regardless of what the label on the record may show. We cannot guarantee we can alert you to "recommended" songs licensed by SESAC, since music publishing is usually not indicated on the tracks we receive nowadays, so if you don't have a SESAC license, PLEASE do the necessary research to make sure no SESAC licensing is involved, on ALL your adds! To obtain Jim Brickman singles [or to get a continued >

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NOTES (CONT'D)

letter from Brickman waiving a SESAC license (for songs on which he is the ONLY SESAC COMPOSER) if you don't have a SESAC license, in order to play his songs] call Brickman Music: 818/760-1868; FAX 818/760-1807. For a stereo broadcast-quality MP3 download of TO THE EDGE from NiaNell's sixth album "My Heart", e-mail your request to us from the e-mail address you wish it sent It will require an e-mailbox with at least 10 MB capacity. NiaNell, singer-songwriter, has proven to have potent appeal to the core A/C female listener, but so far has not gotten a distribution deal with any U.S. label. She is happy to get airplay in the Western Hemisphere, and has gotten much response to her songs in the past few years...her songs are mostly available on i T unes, but without distribution in the Western Hemisphere she lacks the promotional effort to bring the prominence and sales that her talent and listener appeal deserve. Until then, she's your "secret weapon". Another exclusive for you is the audio from a PBS-TV musical 100th birthday tribute to the late, famous "French Chef" on TV -- Julia Child: KEEP ON COOKING. You will find a stereo MPs of it, in a ZIP file, posted near the bottom of the "Commentary" page on our website -- along with a link to the original YouTube video. This can eventually go into your annual Christmas recurrents!

CONTACTS

We assume that subscribers know how to contact the Major recording labels.

The list below is to help obtain current "recommended" recordings

you might otherwise have difficulty locating.

For Lorie Line recordings, go to www.lorieline.com. To obtain WITHOUT YOU by Michael J. Thomas with Wendy Moten, contact Roger Lifeset at 818/991-7668 — or e-mail him at: pppromo@dslextreme.com. <<If you need something you cannot track down, let us know — if it's been "recommended" in our testing within a year or two, we can usually provide a broadcast-quality MP3 of it for our radio subscribers.>>

"DROPS"

DROP WHEN YOURE READY; DO USE AS RECURRENT; DO PUT IN PERMANENT LIBRARY

None this week >
DROP WHEN YOU'RE READY; CAN USE AS RECURRENT; NOT FOR PERMANENT LIBRARY
None this week >

COMMENT

Alas, no songs tested up to our "Recommended" standard this week. We'll hope for better next week.

We have had recent conversations with subscribers on the subject of programming research. We are in the research business, and we have also programmed. Research which illuminates audience <u>behavior</u> is extremely useful. Research based on audience <u>opinions</u> can be very misleading.

For decades, it's been pointed out that TV viewers often tell researchers that they want more documentaries and fine programming -- yet when they get home from work, they sit down and turn on mindless comedies. The conclusion is that people must be lying to portray themselves in a better light.

But what is actually happening is that interviewers are seeking <u>opinions</u> — and get them. Usually honest opinions — people do recall the best of those special programs that really made a difference to them. Yet when exhausted after a long day of work, they don't really need or want mental stimulation, so their BEHAVIOR does not match up with their previously—expressed OPINION.

All too often, programming research is based on listener <u>opinion</u>. Callout research necessarily picks up substantial <u>opinion</u>, since respondents must reconstruct their reaction to a song from hearing only the "hook". There, too, research may indicate antipathy to a song -- which, later, the same listeners turn up when it appears on the radio! MANDY, anyone?

Our research is deliberately BEHAVIOR-based, which is why it is predictive.

The Adult Contemporary Music Research Letter

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Eric G. Norberg, Editor-Publisher / Jane A. Kenney, Research Director

