THE ADULT CONTEMPORARY MUSIC PESEARCH

Research results from

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PURPOSE: To provide contrasting and supplementary data based on actual consumer testing research.

The Adult Contemporary Music Letter provides objective test data from not only the A/C demographic (age range) but psychographic (adults who prefer listening to A/C radio).

Conventional A/C charts are composed of programmer opinions based on research or personal taste; so trade charts show to what music A/C audiences are exposed, not necessarily what they prefer. Over the last decade ReFocusTM research has shown the conventional charts' accuracy level to be about 50% in reflecting listener's tastes.

Note: ReFocusTM is not a test of familiarity or burnout. It is a test of music acceptability to your target audience.

We're dedicated to the proposition that playing music A/C listeners like will attract and hold listeners better than playing music they don't.

THE REFOCUS™ METHODOLOGY: Reverse focus group, "whole song" testing.

Our proprietary group composition and interpretation has extremely high accuracy as demonstrated by client stations' ratings since 1980.

ReFocusTM may confirm trade chart data.

Or, it may reveal programmer enthusiasm, or intense promotion, has resulted in chart ratings for records to which listeners are indifferent — or actually distille!

Thus, very appealing records to your listeners are often overlooked.

We do not recommend eventually retaining records as "recurrents" or "oldies" that test well but don't chart; they will be unfamiliar to new listeners entering the market. But there are no negatives when playing these songs when current.

Since familiarity is the primary purpose of older records, we recommend only "oldies" that chart well in the trades and do well in ReFocusTM.

REFOCUS™ DATA INTERPRETATION:

We strongly recommend adding records with an XXXX or XXX rating; they may become a potential "standard" for your target audience.

Records with an \underline{XX} rating aren't as strong, but they have solid programming value, and we also do recommend adding them to your playslist.

Records testing X-1/2 are "borderline", few negatives, but few positives either; worth watching, but probably not for airplay at this time. Listeners are not currently interested in hearing X-1/2 songs all the way through! Why play them then?

Records which test poorly (negative x, neutral x, or X positive) initially, but become accepted chart hits, are generally retested to determine if their wider exposure has altered their appeal to the target audience.

ReFocusTM data has proven effective in indexing music appeal to audiences 25-54, with proven, intense appeal to females 25-49.

X-1/2

NEW SINGLES: FIRST TEST SCORES

ARTISTTitle (Label)	Neg.	Neu.	Wait	RECOMMENDED
KATE-MARGRETCool Me Down (WMA)			X-1/2	
LEAGUE OF NOTIONSLove Love Colour (Treaty)			X	
LEAGUE OF NOTIONSWhat's Up (Treaty)			X-1/2	
LYRA PROJECTOrdinary Girl (Slot-1)			X-1/2	
SAMS, ElizabethDear Veteran (Baba Ray)			X-1/2	
SWIFT, TylerI Knew You Were Trouble (Big M.)		X-1/2	
				1

SEASONAL TRACKS, NEWLY-TESTED THIS YEAR ARTIST TITLE Neg. Neu. Wait | RECOMMENDED

none this week

RE-TESTS OF PREVIOUSLY-TESTED RELEASES

ARTISTTitle (Label)	Neg.	Neu. Wait	RECOMMENDED
ADELESkyfall (Columbia)			
PREVIOUS TEST:		X-1/2	2
RE-TEST:		X-1/2	
BEACH BOYS, TheIsn't It Time ["radio"] (Ca	apitol)		
PREVIOUS TEST:		X-1/2	
RE-TEST:		X-1/2	
CLARKSON, KellyCatch My Breath ["radio"]	(RCA)		
PREVIOUS TEST:		X-1/2	
RE-TEST:		X-1/2	
JEPSEN, Carly RaeThis Kiss (Interscope)			
PREVIOUS TEST:		X-1/2	
RE-TEST:		X-1/2	
LEAGUE OF NOTIONSMissing Poster (Treaty)			
PREVIOUS TEST:		X	
RE-TEST:		X	
LYRA PROJECTPlease Don't [lyraproject.com]	L		
PREVIOUS TEST:		X-1/2	
<u>RE-TEST:</u>			X X
ONE REPUBLICFeel Again (Interscope)			
PREVIOUS TEST:		X-1/2	
RE-TEST:		X-1/2	
PERRI, Christina, and Jason MrazThe Distar	nce (Road		ntic)
PREVIOUS TEST:		X-1/2	
RE-TEST:		X-1/2	
PHILLIPS, PhillipHome (Interscope)			
PREVIOUS TEST:		X-1/2	

RE-TEST:

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RECOMMENDED TOP ROTATION A/C RECORDS, WEEK OF NOVEMBER 12 2012 RECOMMENDED WIDE AWAKE--Katy Perry (Capitol) (6/4)(2) 1. DESTINY--Franklin McKay (F. McKay Music) (7/9)2. (1)TO THE EDGE—NiaNell (NiaNell Ent. ∟₽) X X (8/6)3. (3)TODAY--Michael Lynche (Big 3) Х Х (7/30)4. (5)DANCING ON THE CEILING-L. Richie/Rscl. Flatts) (7) Х 5. (9/17)CALL ME MAYBE--Carly Rae Jepsen (Interscope) Х Х 6. (4) (7/23)SINCE YOU LEFT--Emil Bishaw (Caper) Х Х (7/16)7. (6) SOLDIER--Gavin DeGraw (RCA) (10)(9/10)8. KEEP ON COOKING--Julia Child (PBS-TV) Х Х 9. (9) (8/27)SOUL COMPANION-Mary Ch. Crpenter/J. Tylr(Cncrd) (8) Х Х 10. (6/11)11. ENDLESSLY--The Cab (Z Entertainment) (12)Х Х (10/1)12. GET OUT-Casey Abrams (Concord Music Group) (11)Х Х (6/25)IT'S TIME--Glee Cast (Fox/Columbia) Х (14)Х (10/8)13. 14. SUMMER LOVE SONG--Brooke Hyland (Whattaguy) (13)Х Х (8/13)15. DON'T FORGET ABOUT ME-Keith Harkin (Verve) (NEW) X (9/17)RECOMMENDED "B" ROTATION MUSIC MENU (in order of date of recommendation) [No current "X X X X" songs on the playlist] X X X X WHAT DOESN'T KILL (MAKES..STRONGER)--K. Clarkson (RCA) X X Х (11/21)SAY WHAT YOU WILL [remix] -- Justin Hines (Decca/UMG) Х Х (2/13)Х Х SORRY--Art Of Dying [radio edit] (Reprise) (2/20)READY FOR THE WORLD--Jesse Jordan Band (JMP) Х Х (2/20)Х Х COUNTING ON YOU--Mikey Wax (WaxSongs) (2/20)WITHOUT YOU--Glee Cast (Fox/Columbia) Х Х (2/27)UPTOWN GIRL--Glee Cast (Fox/Columbia) Х (3/19)BETWEEN US--Margo Rey (RightWay/Organica) X Х (3/26)ENDLESS LOVE--Lionel Richie/Shania Twain (Merc-Nashv.) Х Х (3/26)TELL ME I'M NOT DREAMING--Katherine Jenkins (WB) Х Х (4/2)Х Х SWEET BY AND BY--Lorie Line (Lorie Line Music) (4/2)WITHOUT YOU--Michael J Thomas/Wendy Moten(Woodward Av) Х Х (4/16)(5/28)SOMEBODY THAT I USED TO KNOW--Gotye w/Kimbra(Republic) BLINK--U. V. U. K. (Robbins Entertainment) Х Χ (5/28)THE PRAYER ["TheVoice"]-Cr. Aguilera/ChrisMann(Rep/UMG) Х Х (6/4)WHAT YOU THINK ABOUT US--Erica Nicole (Heaven) Χ Χ (6/18)Χ WE ARE NEVER EVER GETTING ... -- Taylor Swift (Big Mach.) Х (10/1)ANYTHING ABOUT ME--The Far Removed (2010AD) Х Х (10/29)PLEASE DON'T--The Lyra Project [www.lyraproject.com] (11/12)RECOMMENDED SEASONAL CURRENTS, NEWLY TESTED THIS YEAR X X GO TELL IT ON THE MOUNTAIN--James Taylor (U Me LP) (11/5)END "RECOMMENDED" PLAYLIST-"X-1/2 POSITIVE"/BORDERLINE--WATCH THEM, BUT NOT CURRENTLY "RECOMMENDED" TESTED OVER 2 MONTHS AGO: DARK SIDE--Kelly Clarkson IT'S TIME--Imagine Dragons [Interscope EP]

IT'S TIME--Imagine Dragons [Interscope EP]
HAPPY PILLS--Norah Jones

ONE MORE NIGHT--Maroon 5 ["no rap" vsn only]
SHE'S SO MEAN--Matchbox Twenty
SHADOW DAYS--John Mayer
GUARDIAN--Alanis Morissette [Collective Sounds]
WHAT MAKES YOU BEAUTIFUL--One Direction
GOOD TIME--Owl City, with Carly Rae Jepsen
WE FOUND LOVE--Rihanna, with Calvin Harris
CALLED OUT IN THE DARK--Snow Patrol
CELEBRATE--Jordin Sparks, with Whitney Houston
DON'T LEAVE ME (NO ME QUITTE PAS)--Regina Spektor [WB]
DRIVE BY--Train ["guitar up mix" preferred]
HONESTY--Whitney Wolanin [TopNotch]

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"X-1/2 POSITIVE"/BORDERLINE-WATCH, BUT NOT NOW "RECOMMENDED" (CONT'D.) TESTED ISSUE OF 8/6: WALKIN' GOOD--Heart, w/Sarah McLachlan [Select] TESTED ISSUE OF 8/13: § TAKE A LITTLE RIDE--Jason Aldean [Broken Bow] GOOD MORNING BEAUTIFUL--Jim Brickman w/Luke McMaster [Mood/Brickhouse] A LITTLE VACATION-Tiny Little Planets [Whattaguy Music] TESTED ISSUE OF 8/20: I WILL WAIT--Mumford & Sons [Glassnote] STAY AWHILE--Ryan Star ["clean" version only!] DUST ON MY SHOES--Tanita Tikaram [Eagle] TESTED ISSUE OF 8/27: START OF SOMETHING GOOD--Daughtry WHEN I LOOK AT YOU--Alex Edmonds [Mission House] STEADY MY HEART--Kari Jobe [Sparrow] HALL OF FAME -- The Script THE BIGGEST MISTAKE--The Secret State [Stealth Tiger] TESTED ISSUE OF 9/3: WANTED YOU MORE--Lady Antebellum BLOWN AWAY--Carrie Underwood TESTED ISSUE OF 9/10: FOR YOU--Keith Urban TESTED ISSUE OF 9/17: DON'T GIVE UP--Calling Glory [Songured] EVEN THE LOSERS--Pat Green [Sugar Hill] GIRL ON FIRE--Alicia Keys THE PUPPET CRIES--Koldasee [Pinnacle Road] EVERY ROAD LEADS HOME TO YOU--Richie Sambora [Dangerbird] DECORATE--Yuna [Fader] TESTED ISSUE OF 9/24: < none > TESTED ISSUE OF 10/1: ONE MORE CHANCE--LeRoy Bell [Martez] MERCY--The Dave Matthews Band SOUND LOVE MAKES [ac vsn] -- The Far Removed [2010AD] 93 MILLION MILES [radio edit]--Jason Mraz LESSONS IN LOVE--Neon Trees, featuring Kascade [radio edit] TESTED ISSUE OF 10/8: COMMON, SIMPLE, BEAUTIFUL--Jennifer Chung [no 161] BREATHE AND RELEASE--The Far Removed [2010AD] I LOOK TO YOU--Whitney Houston and R. Kelly DIE YOUNG--Ke\$ha DIAMONDS--Rihanna TESTED ISSUE OF 10/15: (KISSED YOU) GOOD NIGHT--Gloriana BEAUTIFUL--Carly Rae Jepsen, with Justin Bieber BEGIN AGAIN--Taylor Swift TESTED ISSUE OF 10/22: CATCH MY BREATH--Kelly Clarkson [radio mix]
TESTED ISSUE OF 10/29: SKYFALL--Adele ISN'T IT TIME--The Beach Boys [Capitol] [radio edit] THIS KISS--Carly Rae Jepsen TRY--Pink TESTED ISSUE OF 11/5: MERRY XMAS BEAUTIFUL--Jim Brickman/McMaster [XMAS] THIS CHRISTMAS--Franklin McKay [F.McKay Music] [XMAS] FEEL AGAIN--One Republic THE DISTANCE--Christina Perri and Jason Mraz HOME--Phillip Phillips [Interscope] AND A HAPPY NEW YEAR--Mikey Wax [WaxSongs] [XMAS] TESTED ISSUE OF 11/12: COOL ME DOWN--Kate-Margret [WMA] WHAT'S UP--League Of Notions [Treaty] ORDINARY GIRL--Lyra Project [Slot-1]
DEAR VETERAN--Elizabeth Sams [Baba Ray] I KNEW YOU WERE TROUBLE--Tyler Swift

NOTES

We use a seven-point test rating scale for each song: Three recommend against airplay [negative, neutral, "One-X Positive"]; one is "borderline"— meaning that the target audience is essentially indifferent to the song ["X-1/2 Positive"]; and three points on the scale indicate records recommended for airplay ["X X", "X X X", "X X X X" Positive]. é§

§ = HARDER ROCK & ROLL, BUT ACCEPTABLE TO A/C-CORE-AUDIENCE ADULTS

SESAC-licensed songs require a SESAC license; SESAC is owned by lawyers and you WILL be sued for copyright violation. Note that ALL songs composed by Neil Diamond and by Bob Dylan are now SESAC copyrights, regardless of what the label on the record may show. We cannot guarantee we can alert you to "recommended" songs licensed by SESAC, since music publishing is usually not indicated on the tracks we receive nowadays, so if you don't have a SESAC license, PLEASE do the necessary research to make sure no SESAC licensing is involved, on ALL your adds! To obtain Jim Brickman singles for to get a

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(CONT'D) NOTES

letter from Brickman waiving a SESAC license (for songs on which he is the ONLY SESAC COMPOSER) if you don't have a SESAC license, in order to play his songs] call Brickman Music: 818/760-1868; FAX 818/760-1807. For a stereo broadcast-quality MP3 download of TO THE EDGE from NiaNell's sixth album "My Heart", e-mail your request to us from the e-mail address you wish it sent It will require an e-mailbox with at least 10 MB capacity. NiaNell, singer-songwriter, has proven to have potent appeal to the core A/C female listener, but so far has not gotten a distribution deal with any U.S. label. She is happy to get airplay in the Western Hemisphere, and has gotten much response to her songs in the past few years...her songs are mostly available on iTunes, but without distribution in the Western Hemisphere she lacks the promotional effort to bring the prominence and sales that her talent and listener appeal deserve. Until then, she's your "secret weapon". Another exclusive for you is the audio from a PBS-TV musical 100th birthday tribute to the late, famous "French Chef" on TV -- Julia Child: KEEP ON COOKING. You will find a stereo MP3 of it, in a ZIP file, posted near the bottom of "Commentary" page on our website -- along with a link to the original YouTube video. This can eventually go into your annual Christmas recurrents!

CONTACTS

We assume that subscribers know how to contact the Major recording labels. The list below is to help obtain current "recommended" recordings you might otherwise have difficulty locating.

For Lorie Line recordings, go to www.lorieline.com. To obtain WITHOUT YOU by Michael J. Thomas with Wendy Moten, contact Roger Lifeset at 818/991-7668

-- or e-mail him at: pppromo@dslextreme.com. <<If you need something
you cannot track down, let us know -- if it's been "recommended" in our testing within a year or two, we can usually provide a broadcast-quality MP3 of it for our radio subscribers.>>

"DROPS"

DROP WHEN YOURE READY; 🗅 O USE AS RECURRENT; 🗅 O PUT IN PERMANENT LIBRARY < None this week > DROP WHEN YOU'RE READY; CAN USE AS RECURRENT; NOT FOR PERMANENT LIBRARY < None this week >

<u>COMMENT</u>
We got several new releases this week, none of which tested "Recommended" -plus a couple of Christmas releases, but those proved to be re-releases from past years that we had previously tested then, and our policy is to test new Christmas releases only once -- either in the year of first release, or in the year we first receive them. We occasionally slip up on that, but not as much anymore since one of our longtime readers created a database for us that records past testing. We continue to appreciate that, in an era when labels frequently wait a few months and then re-release as new a track they couldn't get off the ground the first time around! They have always done that to some extent, but until recently they did call them "re-releases". Today they are simply presented as new again! That doesn't help a format all too often perceived as noncurrent anyway by an audience that actually prefers more current music! (But only the current music they like, which the AC charts have never always provided, based as they are upon airplay only.)

One song we first tested last week moved from "borderline" to "Recommended", despite the core AC female feeling a little disappointed by the ending: PLEASE DON'T by the Lyra Project. The website, www.LyraProject.com, identifies the group as being composed of Debra Lee Denzien and Rick Denzien -- and points out that some listeners have been reminded of Karen Carpenter in Debra Lee's singing. Include us among them. The group's "label" is this website, but they plan a future release on the Slot-1 record label. subscribers will have access to this track via our secure "secret subscriber webpage" this week -- or, they can have us send the MP3 to their professional e-mail address (that's needed to verify the entitlement to a promo copy).

Eric G. Norberg, Editor-Publisher / Jane A. Kenney, Research Director

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