HE ADULT CONTEMPORARY

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Research results from

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PURPOSE: To provide contrasting and supplementary data based on actual consumer testing research.

The Adult Contemporary Music Letter provides objective test data from not only the A/C demographic (age range) but psychographic (adults who prefer listening to A/C radio).

Conventional A/C charts are composed of programmer opinions based on research or personal taste; so trade charts show to what music A/C audiences are exposed, not necessarily what they prefer. Over the last decade ReFocusTM research has shown the conventional charts' accuracy level to be about 50% in reflecting listener's tastes.

Note: ReFocusTM is not a test of familiarity or burnout. It is a test of music acceptability to your target audience.

We're dedicated to the proposition that playing music A/C listeners like will attract and hold listeners better than playing music they don't.

NEW

Time) (TopNotch)

SINGLES:

THE REFOCUSTM METHODOLOGY: REFOCUSTM DATA INTERPRETATION: Reverse focus group, "whole song" testing.

Our proprietary group composition and interpretation has extremely high accuracy as demonstrated by client stations' ratings since 1980.

ReFocusTM may confirm trade chart data.

Or, it may reveal programmer enthusiasm, or intense promotion, has resulted in chart ratings for records to which listeners are indifferent — or actually distike!

Thus, very appealing records to your listeners are often overlooked.

We do not recommend eventually retaining records as "recurrents" or "oldies" that test well but don't chart; they will be unfamiliar to new listeners entering the market. But there are no negatives when playing these songs when current.

Since familiarity is the primary purpose of older records, we recommend only "oldies" that chart well in the trades and do well in ReFocusTM.

FIRST

TEST

We strongly recommend adding records with an XXXX or XXX rating; they may become a potential "standard" for your target audience.

Records with an XX rating aren't as strong, but they have solid programming value, and we also do recommend adding them to your playslist.

Records testing X-112 are "borderline", few negatives, but few positives either, worth watching, but probably not for airplay at this time. Listeners are not currently interested in hearing X-112 songs all the way through! Why play them then?

Records which test poorly (negative x, neutral x, or X positive) initially, but become accepted chart hits, are generally retested to determine if their wider exposure has altered their appeal to the target audience.

ReFocusTM data has proven effective in indexing music appeal to audiences 25-54, with proven, intense appeal to females 25-49.

SCORES

X-1/2

| 71E77 O 2 1 1 C E 1 C 1 | | | | |
|---|------|------|-------|-------------|
| ARTISTTitle (Label) | Neg. | Neu. | Wait | RECOMMENDED |
| DIDONo Freedom (RCA) | | | X-1/2 | |
| G00 G00 D0LLS, TheRebel Beat (WB) | | | X-1/2 | |
| JEWELTwo Hearts Breaking (Rhino/Atlantic) | | | X-1/2 | |
| TEGAN AND SARACloser (WB) | | | X | |
| VILLAINS, The (My) Rainy Day Girl (Toucan Cv. |) | | X-1/2 | |
| WILSON, GretchenStill Rollin' [edit] | | | | |
| (Redneck Records) | | | X | |
| WOLANIN, WhitneyWrong Guy (I Did It This | | | | |
| | | | | |

| RE-TESTS OF PREVIOUSLY-7 | resti | ED REL | EASES |
|---|-------|-----------|-------------|
| ARTISTTitle (Label) | | Neu. Wait | RECOMMENDED |
| DOCTOR, JuniorFalling To Pieces (Toucan Cov | e) | | |
| PREVIOUS TEST: | | X-1/2 | , * |
| RE-TEST: | | X-1/2 | |
| GROBAN, Josh-Brave (WB) | | | |
| PREVIOUS TEST: | | X-1/2 | |
| RE-TEST: | | | XX |
| HOUSTON, Whitney, and R. KellyI Look To You | (RCA) | | |
| PREVIOUS TEST: | | X-1/2 | |
| RE-TEST: | | X-1/2 | |
| KE\$HADie Young (RCA) | | 17.4.70 | |
| PREVIOUS TEST: | | X-1/2 | |
| RE-TEST: | | X-1/2 | |
| LUMINEERSHo Hey (Dualtone) | | X-1/2 | |
| PREVIOUS TEST: RE-TEST: | | X-1/2 | |
| OUTASIGHTI'll Drink To That (WB) | | N 1/2 | |
| PREVIOUS TEST: | | X-1/2 | |
| RE-TEST: | | X-1/2 | |
| PASSION PITTake A Walk (Columbia) | | | |
| PREVIOUS TEST: | | X-1/2 | |
| RE-TEST: | | X-1/2 | |
| RIHANNADiamonds (DefJam/UMG) | | | |
| PREVIOUS TEST: | | X-1/2 | |
| RE-TEST: | | X-1/3 | * |
| TRAIN50 Ways To Say Goodbye (Columbia) | | | |
| PREVIOUS TEST: | | X | |
| RE-TEST: | | X | |
| | | | |
| | | | 1 |

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| RECOMMENDED TOP ROTATION A/C RECORDS, WEEK OF FEB. 4, 2013 | | | | | RECO | DATE DMMENDED |
|--|---|------|---|---|------|------------------|
| 1. | ENDLESSLY-The Cab (Z Entertainment) | (1) | x | х | | (10/1) |
| 2. | IT'S TIMEGlee Cast (Fox/Columbia) | (3) | х | Х | | (10/8) |
| 3. | DON'T FORGET ABOUT MEKeith Harkin (Verve) | (4) | Х | Х | | (9/17) |
| 4. | SOLDIERGavin DeGraw (RCA) | (2) | Х | Х | | (9/10) |
| 5. | ANYTHING ABOUT METhe Far Removed (2010AD) | (7) | Х | Х | | (10/29) |
| 6. | DREAMS OF FIREFLIESTrans-Siberian (Republe) | (6) | Х | Х | | (12/17) |
| 7. | TO THE EDGE-NiaNell (NiaNell Ent. LP) | (5) | Х | Х | | (8/6) |
| 8. | HOMEPhillip Phillips (Interscope) | (11) | Х | Х | | (12/10) |
| 9. | PLEASE DON'TThe Lyra Project (Slot-1) | (10) | Х | Х | | (11/12) |
| 10. | DANCING ON THE CEILINGL. Richie/Rscl. Flatts) | (8) | Х | Х | X | (9/17) |
| 11. | JUST FOR YOUL. Richie/B. Currington (Merc.) | (13) | Х | Х | Х | (1/14 |
| 12. | KEEP ON COOKINGJulia Child (PBS-TV) | (9) | Х | Х | | (8/27) |
| 13. | STAYThe Far Removed (2010AD) | (14) | Х | Х | | (11/26) |
| 14. | TRYPink (RCA) (| NEW) | Х | Х | | (1/28) |
| 15. | DESTINYFranklin McKay (F.McKay Music) | (12) | Х | Х | | (7/9) |
| | | | | | | |

| RECOMMENDED "B" ROTATION MUSIC MENU (in order of dat | e o | fr | eco | mmendation) |
|---|-----|----|-----|-------------|
| [No current "X X X X" songs on the playlist] | Х | Х | Χ | Х |
| WIDE AWAKEKaty Perry (Capitol) | X | Х | Х | (6/4) |
| TELL ME I'M NOT DREAMINGKatherine Jenkins (WB) | X | Х | | (4/2) |
| SWEET BY AND BYLorie Line (Lorie Line Music) | Х | X | | (4/2) |
| WITHOUT YOUMichael J Thomas/Wendy Moten(Woodward Av) | Х | X | | (4/16) |
| SOMEBODY THAT I USED TO KNOWGotye w/Kimbra(Republic) | X | X | | (5/28) |
| BLINKU.V.U.K. (Robbins Entertainment) | X | X | | (5/28) |
| THE PRAYER ["TheVoice"]-Cr. Aguilera/ChrisMann(Rep/UMG) | X | X | | (6/4) |
| SOUL COMPANION-Mary Chapin Carpenter/J. Taylor (Concrd) | Х | X | | (6/11) |
| WHAT YOU THINK ABOUT USErica Nicole (Heaven) | X | Χ | | (6/18) |
| GET OUTCasey Abrams (Concord Music Group) | X | Х | | (6/25) |
| SINCE YOU LEFTEmil Bishaw (Caper) | X | X | | (7/16) |
| CALL ME MAYBECarly Rae Jepsen (Interscope) | X | X | | (7/23) |
| TODAYMichael Lynche (Big 3) | X | X | | (7/30) |
| SUMMER LOVE SONGBrooke Hyland (Whattaguy) | X | Х | | (8/13) |
| WE ARE NEVER EVER GETTINGTaylor Swift (Big Mach.) | Х | X | | (10/1) |
| FIND YOUR VOICESarah McLachlan (Tyde) | X | X | | (12/17) |
| ROCK MY HEARTMichael Damian (Weir Bros.) | Х | X | | (1/21) |
| BECAUSE WE CANBon Jovi [radio edit] (Island) | X | Χ | | (1/28) |
| WHAT HAVE I DONELeAnn Rimes (Curb) | X | Χ | | (1/28) |
| BRAVEJosh Groban (WB) | X | Х | | (2/4) |

"X-1/2 POSITIVE"/BORDERLINE--WATCH THEM, BUT NOT CURRENTLY "RECOMMENDED"
TESTED OVER 2 MONTHS AGO: § TAKE A LITTLE RIDE-Jason Aldean[Broken Bow]
GOOD MORNING BEAUTIFUL--Jim Brickman w/Luke McMaster [Mood/Brickhouse]
START OF SOMETHING GOOD--Daughtry
IT'S TIME--Imagine Dragons [Interscope EP]
GIRL ON FIRE--Alicia Keys
ONE MORE NIGHT--Maroon 5 ["no rap" vsn only]
SHE'S SO MEAN--Matchbox Twenty
93 MILLION MILES [radio edit]--Jason Mraz
I WILL WAIT--Mumford & Sons [Glassnote]
GOOD TIME--Owl City, with Carly Rae Jepsen

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"X-1/2 POSITIVE"/BORDERLINE-WATCH, BUT NOT NOW "RECOMMENDED" (CONT'D.) TESTED ISSUE OF 10/8: COMMON, SIMPLE, BEAUTIFUL--Jennifer Chung [no 1b1] I LOOK TO YOU--Whitney Houston and R. Kelly DIE YOUNG--Ke\$ha DIAMONDS--Rihanna TESTED ISSUE OF 10/15: (KISSED YOU) GOOD NIGHT--Gloriana BEAUTIFUL--Carly Rae Jepsen, with Justin Bieber BEGIN AGAIN--Taylor Swift TESTED ISSUE OF 10/22: CATCH MY BREATH--Kelly Clarkson [radio mix] TESTED ISSUE OF 10/29: SKYFALL--Adele ISN'T IT TIME--The Beach Boys [Capitol] [radio edit] THIS KISS--Carly Rae Jepsen TESTED ISSUE OF 11/5: FEEL AGAIN--One Republic THE DISTANCE--Christina Perri and Jason Mraz TESTED ISSUE OF 11/12: COOL ME DOWN--Kate-Margret [WMA] WHAT'S UP--League Of Notions [Treaty] ORDINARY GIRL--Lyra Project [Slot-1]
DEAR VETERAN--Elizabeth Sams [Baba Ray] I KNEW YOU WERE TROUBLE--Tyler Swift TESTED ISSUE OF 11/19: RECENTLY--Rick Denzien [Slot-1] LOCKED OUT OF HEAVEN--Bruno Mars BUCKET LIST--League of Notions [Treaty] LIKE THAT--League of Notions [Treaty]
TESTED ISSUE OF 11/26: BEAUTY & THE BEAT--J.Bieber/Nicky Minaj ["clean"]
SO CLOSE--Shawn Hook [EMI Canada] TESTED ISSUE OF 12/3: JUST A FOOL--Christina Aguilera/Blake Shelton DON'T MAKE ME CRY ANYMORE--Steven Kent [Dognoise] TESTED ISSUE OF 12/10: LITTLE THINGS--One Direction MERMAID--Train TESTED ISSUE OF 12/17: < None TESTED ISSUE OF 12/24-12/31: BEST & WORST OF TIMES--Reggie Vinson [Coast] WHERE DID THE LOVE GO--Del Robbins [Fame & Fortune] TESTED ISSUE OF 1/7-1/14: FALLING TO PIECES--Junior Doctor [Toucan Cove] HAPPY NEW YEAR--Kid Rock WORLD CITIZEN--Steve Oliver ["radio edit"] [SOM Entertainment] I'LL DRINK TO THAT--Outasight TESTED ISSUE OF 1/21: CAN'T STOP LOVING YOU--Aerosmith w/Carrie Underwood BROKEN--The Far Removed [2010AD] SILVER LINING (CRAZY 'BOUT YOU) -- Jessie J [no label shown] HO HEY--The Lumineers [Dualtone] TAKE A WALK--Passion Pit TESTED ISSUE OF 2/4: NO FREEDOM--Dido

TESTED ISSUE OF 1/28: SOMEWHERE OVER THE RAINBOW--Children of Newtown

REBEL BEAT--The Goo Goo Dolls

TWO HEARTS BREAKING--Jewel

(MY) RAINY DAY GIRL--The Villains [Toucan Cove]

WRONG GUY (I DID IT THIS TIME) -- Whitney Wolanin [TopNotch]

<u>NOTES</u>

We use a seven-point test rating scale for each song: Three recommend against airplay [negative, neutral, "One-X Positive"]; one is "borderline" -- meaning that the target audience is essentially indifferent to the song ["X-1/2 Positive"]; and three points on the scale indicate records recommended for airplay ["X X", "X X X", "X X X X" Positive]. é§

§ = HARDER ROCK & ROLL, BUT ACCEPTABLE TO A/C-CORE-AUDIENCE ADULTS

SESAC-licensed songs require a SESAC license; SESAC is owned by lawyers and you WILL be sued for copyright violation. Note that ALL songs composed by Neil Diamond and by Bob Dylan are now SESAC copyrights, regardless of what the label on the record may show. We cannot guarantee we can alert you to "recommended" songs licensed by SESAC, since music publishing is usually not <u>indicated on the tracks we receive nowadays, so if you don't have a SESAC</u> <u>license, PLEASE do the necessary research to make sure no SESAC licensing is</u> involved, on ALL your adds! To obtain Jim Brickman singles for to get a

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NOTES (CONT'D)

Brickman waiving a SESAC license (for songs on which he is the letter from ONLY SESAC COMPOSER) if you don't have a SESAC license, in order to play his songs] call Brickman Music: 818/760-1868; FAX 818/760-1807. For a stereo broadcast-quality MP3 download of TO THE EDGE from NiaNell's sixth album "My Heart", e-mail your request to us from the e-mail address you wish it sent to. It will require an e-mailbox with at least 10 MB capacity. NiaNell, singer-songwriter, has proven to have potent appeal to the core A/C female listener, but so far has not gotten a distribution deal with any U.S. label. She is happy to get airplay in the Western Hemisphere, and has gotten much response to her songs in the past few years...her songs are mostly available on iTunes, but without distribution in the Western Hemisphere she lacks the promotional effort to bring the prominence and sales that her talent and listener appeal deserve. Until then, she's your "secret weapon". Another exclusive for you is the audio from a PBS-TV musical 100th birthday tribute to the late, famous "French Chef" on TV -- Julia Child: KEEP ON COOKING. You will find a stereo MP3 of it, in a ZIP file, posted near the bottom of the "Commentary" page on our website $^{--}$ along with a link to the original YouTube video. This can eventually go into your annual Christmas recurrents!

CONTACTS

We assume that subscribers know how to contact the Major recording labels.

The list below is to help obtain current "recommended" recordings

you might otherwise have difficulty locating.

For Lorie Line recordings, go to www.lorieline.com. To obtain WITHOUT YOU by Michael J. Thomas with Wendy Moten, contact Roger Lifeset at 818/991-7668 -- or e-mail him at: pppromo@dslextreme.com. <<If you need something you cannot track down, let us know -- if it's been "recommended" in our testing within a year or two, we can usually provide a broadcast-quality MP3 of it for our radio subscribers.>>

"DROPS"

DROP WHEN YOURE READY; DO USE AS RECURRENT; DO PUT IN PERMANENT LIBRARY

None this week >

DROP WHEN YOU'RE READY; CAN USE AS RECURRENT; NOT FOR PERMANENT LIBRARY

None this week >

COMMENT

None of the seven first-time-tested new tracks reached our "Recommended for your Mainstream AC Playlist" scoring level this week; but one previously-tested song moved up to that level — the new rhythmic track from Josh Groban, BRAVE. It's on Warner Brothers.

One of the most-often-identified unmet needs of radio listeners — especially AC core female listeners — has for decades been well-known, because it keeps turning up in research. The late Bill Gavin, our mentor, made the point clearly as early as the 1970's: Announce what you are playing! Tell them what the song and artist are! They want to know, so tell them. A very-well-known AC programmer admitted to us at an AC conference in the 1990's, "I know we should do it, but..."

The unspoken qualfier was apparently that he felt uncomfortable doing something nobody else was doing. Actually, ladies and gentlemen—actually it is doing something DIFFERENT that listeners want that separates us from the pack, and makes us successful! It "brands" us, if you will!

One argument seems to be that it "backannouncing stops forward momentum". Nonsense: "What was that" is what they want to know next! Another is that "they know already" -- as if telling them something they might already know would cause them to tune out! For heaven's sake, if there were a drop of truth to that, telling them the station name over and over would leave you with no audience! ... The bottom line: Be different; announce the songs!!

Eric G. Norberg, Editor-Publisher / Jane A. Kenney, Research Director
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The authentic A/C music "market research" for about \$7.00 a week

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